



COURT FILE NUMBER

2001-05630

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

**IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
DOMINION DIAMOND MINES ULC,
DOMINION DIAMOND DELAWARE
COMPANY, LLC, DOMINION DIAMOND
CANADA ULC, WASHINGTON DIAMOND
INVESTMENTS, LLC, DOMINION DIAMOND
HOLDINGS, LLC AND DOMINION FINCO INC.**

I hereby certify this to be a true copy of
the original Order
Dated this 1 day of June 2020
[Signature]
for Clerk of the Court

DOCUMENT

SEALING ORDER

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS
DOCUMENT

BENNETT JONES LLP
Barristers and Solicitors
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Calgary, Alberta T2P 4K7

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Client File No.:

DATE ON WHICH ORDER WAS PRONOUNCED: May 29, 2020

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre

NAME OF JUSTICE WHO MADE THIS ORDER: Justice K.M. Eidsvik

UPON THE APPLICATION of FTI Consulting Canada, Inc., in its capacity as Monitor (the “**Monitor**”) of Dominion Diamond Mines ULC, Dominion Diamond Delaware Company, LLC, Dominion Diamond Canada ULC, Washington Diamond Investments, LLC, Dominion Diamond Holdings, LLC, and Dominion Finco Inc. (collectively, the “**CCAA Applicants**”);

AND UPON HAVING READ the Fourth Report of the Monitor dated May 26, 2020 (the “**Fourth Report**”) and all other material and evidence filed to date in the within proceedings;

AND UPON HEARING the submissions of counsel for Monitor, and counsel for other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the application for this Order and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. Unless otherwise defined in this Order, all capitalized terms used in this Order shall have the meanings given to them in the Monitor's Fourth Report.

SEALING ORDER

3. Part 6, Division 4 of the Alberta Rules of Court does not apply to this application and the Clerk of the Court is hereby directed to seal on the Court file the Confidential Appendix "A", the Confidential Appendix "B", the Confidential Appendix "C", the Confidential Appendix "D" and the Confidential Appendix "E" (collectively, the “**Confidential Appendices**”) to the Fourth Report, until further Order of this Honourable Court. The Confidential Appendices shall be sealed and filed in an envelope containing the following endorsement thereon:

THIS ENVELOPE CONTAINS THE CONFIDENTIAL APPENDIX "A",
THE CONFIDENTIAL APPENDIX "B", THE CONFIDENTIAL
APPENDIX "C", THE CONFIDENTIAL APPENDIX "D", AND THE

CONFIDENTIAL APPENDIX "E" TO THE MONITOR'S FOURTH REPORT, DATED MAY 26, 2020. THESE CONFIDENTIAL APPENDICES ARE SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURBLE JUSTICE K.M. EIDSVIK, DATED MAY 29, 2020, AND ARE NOT TO BE PLACED ON THE PUBLIC RECORD OR MADE PUBLICALLY ACCESSIBLE.

4. Any persons may apply, on reasonable notice to the Monitor and any persons likely to be affected, to vary or amend the terms of paragraph 3 of this Order.



Madame Justice K.M. Eidsvik